

# THE MARIELDERS, INC.

## 2019 Annual Report

### **Our Statement of Purpose**

THE MARIELDERS, INC. is a nonprofit, tax assisted, senior center dedicated to the enrichment of life for adults 55 years and older by providing activities and services to assist them in remaining in their own homes and active members of their community. The Center was established in 1977 and serves the following communities: Mariemont, Fairfax, Madison Place, Plainville and Terrace Park.

### **Board**

Suzanne Bischoff – President	Ralph Blasi
Sally Coffman – Vice President	Sandra Garland
Steve Kelly - Treasurer	Becky Jones
Diane Sabo - Secretary	Barb Policastro
Amy Pennekamp	
Delores Tate – Members’ President	



### **Staff**

Kathy Chapman-Dick, LSW = Executive Director  
 Kim Flick = Transportation Coordinator  
 Nicole Christ = Activity Coordinator



### **Our Finances for 2019**

#### **Revenues:**

Village Tax Levy	\$63,812
Private Donations	\$38,999
Programs	\$21,466
Council on Aging	\$12,682
Annual Fund	\$16,177
Fundraising	\$13,050
Membership	\$ 5,221
Business Sponsors	\$ 1,000
Memorial Gifts	\$ 945

#### **Expenses:**

Salaries	\$100,053
Programs	\$ 22,830
Building Maintenance	\$ 10,470
Utilities	\$ 9,109
Insurance	\$ 8,551
Administrative	\$ 7,968
Auto	\$ 7,863
Fundraising	\$ 3,198
Equipment	\$ 2,832
Professional Training/Associations	\$ 478

Total \$173,352

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### **ENDOWMENT: \$586,130**

\* 990 Form available at Center or reviewed on IRS website

**Support Services** - The goal of social service is to assist clients so that they may remain independent in their own homes. Services helped with: balancing finances, health insurance, information and referrals.

**Programs** – THE MARIELDERS, INC. offered a variety of education and entertainment programs in 2019:

*Weekly activities:* line dancing, movies, art club, TV series, tech support, Bridge, meditation, core & balance, Canasta, Tai Chi, Mah Jongg, Laughtercise, Dominoes, chair Yoga, maintaining strength, Euchre, and needle nook.

*Monthly activities:* members' meeting, newsletter assembly, fiction and non-fiction book clubs, TED Talks, brunch, art class, Great Decisions, world religion class, movies.

*Special activities:* cookouts, lunches at the Center, holiday parties, high teas, AARP tax assistance, Mariemont parade, mammograms, hearing screenings, lunch & learn lectures, Santa gift shop, Dulcimer concert and MariElder of the Year banquet.

*Day trips* to area museums, tours, restaurants, theaters, concerts and sporting events.

We also held two *fundraisers*, Italian Festival in the spring and our Junque Sale in the summer.

**Transportation** – The Vans provided 3,092 one way trips for 257 clients to local groceries, pharmacies, library, banks, hairdressers, area restaurants, doctors and dentists. This also includes our program trips. Our Volunteer Transportation program provided 136 medical trips to our members who have no other way to get to their doctors.

**Volunteers** – 41 volunteers contributed over 4354 hours in six different service areas. These areas included drivers, clerical assistance, fundraisers, teachers, community service, and Board participation.

### **Business and Fundraising Sponsors**

Bill and Joan Bender	IKOR	Pizzelii
Suzanne Bischoff	Robert Jackson	Dan and Barb Policastro
Ralph Blasi	Becky Jones	The Quarter Bistro
Business Intelligence, Inc.	Steve Kelly	Right at Home
Carriage Car Wash	Kroger	Rising Star Casino
Cincinnati Reds	LaRosa's – Mariemont	Diane Sabo
Cincinnati Zoo	Mariemont Community Church	The Seasons
City BBQ	Mariemont Hair Salon	Sem Haven
Dave and Sally Coffman	Mariemont Hearing	Senior Lifestyle
Eyecare on the Square	Mariemont Kiwanis	Skyline Chili
Forsee Plumbing	Melissa Mosteller and Family	Snappy Tomato Pizza
Sandra Garland	National Exemplar	Terrace Park Auto Service
Graeters	Newtown Farm Market	Theatre Management Group
Greiwe Development	Outback Steakhouse	Thomas-Justin Funeral Home
Holtmeier Plumbing	Amy Pennekamp, Esq.	Village of Fairfax
Hyde Park Health Center	Terry and Jean Pennekamp	William E. Hesch Law Firm, LLC